



RAJAPALAYAM MILLS LIMITED
 Regd. Off : Rajapalayam Mills Premises,
 P.A.C. Ramasamy Raja Salai,
 Post Box No.1, Rajapalayam - 626 117, Tamil Nadu.
 CIN No.: L17111TN1936PLC002298
 Telephone No. 04563-235666, Fax No. 04563-236520
 E-Mail: rajacot@ramcotex.com, Website: www.rajapalayammills.co.in

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER 2015

PART I

Sl. No.	Particulars	Quarter ended			Half Year ended		(Rs. in Lakhs)
		30-09-2015	30-06-2015	30-09-2014	30-09-2015	30-09-2014	Year ended (Audited) 31-03-2015
1	Income from Operations						
	a. Net Sales / Income from Operations	9,602	9,071	10,170	18,673	19,004	38,496
	b. Other Operating Income	81	78	96	159	156	368
	Total Income from Operations	9,683	9,149	10,266	18,832	19,160	38,864
2	Expenses						
	a. Cost of Materials Consumed	4,829	4,457	5,080	9,286	10,251	19,300
	b. Purchases of Stock-in-trade	315	512	169	827	169	670
	c. Change in Inventories of Finished Goods, Work in progress and Stock-in-trade.	(496)	(483)	790	(979)	(405)	926
	d. Employee Benefit Expenses	1,225	1,161	1,158	2,386	2,285	4,605
	e. Power & Fuel	500	1,357	340	1,857	1,393	4,205
	f. Depreciation and Amortisation Expenses	460	416	412	876	833	1,655
	g. Other Expenditure	1,196	1,042	1,150	2,238	2,232	4,505
	Total Expenses	8,029	8,462	9,099	16,491	16,758	35,866
3	Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	1,654	687	1,167	2,341	2,402	2,998
4	Other Income	554	35	402	589	506	662
5	Profit from ordinary activities before Finance cost and Exceptional Items (3+4)	2,208	722	1,569	2,930	2,908	3,660
6	Finance Cost	646	679	683	1,325	1,460	2,766
7	Profit from ordinary activities after Finance cost but before Exceptional Items (5-6)	1,562	43	886	1,605	1,448	894
8	Exceptional Items	-	-	-	-	1,019	1,019
9	Profit from ordinary activities before tax (7+8)	1,562	43	886	1,605	2,467	1,913
10	Tax Expenses						
	- Current Tax	341	8	113	349	444	329
	- Deferred Tax Liability	103	4	71	107	275	698
	- MAT Credit for the current year	-	-	(44)	-	(44)	(329)
	- MAT Credit (taken) / withdrawn related to earlier years	-	-	-	-	-	11
11	Net Profit from ordinary activities after tax (9-10)	1,118	31	746	1,149	1,792	1,204
12	Prior Period and Extraordinary Items (Net of tax expenses)	-	-	-	-	-	-
13	Net Profit for the period (11-12)	1,118	31	746	1,149	1,792	1,204
14	Paid-up Equity Share Capital (Face value of a Share Rs.10/-)	738	738	738	738	738	738
15	Reserves excluding Revaluation Reserves				19,996	19,655	18,846
16	Basic & Diluted earnings per share of Rs. 10/- each (in Rs.)	15	0	10	16	24	16



PART II

A	PARTICULARS OF SHAREHOLDING	Quarter ended			Half Year ended		Year ended (Audited)
		30-09-2015	30-06-2015	30-09-2014	30-09-2015	30-09-2014	31-03-2015
1	Public Shareholding						
	- Number of shares	34,54,340	34,54,340	34,55,960	34,54,340	34,55,960	34,54,340
	- Percentage of shareholding	46.83%	46.83%	46.85%	46.83%	46.85%	46.83%
2	Promoters and Promoter Group Shareholding						
	a. Pledged / Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b. Non-encumbered						
	- Number of shares	39,21,820	39,21,820	39,20,200	39,21,820	39,20,200	39,21,820
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	53.17%	53.17%	53.15%	53.17%	53.15%	53.17%

B	INVESTORS COMPLAINTS	Quarter Ended 30-09-2015
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed off during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in Lakhs)

Particulars	Quarter ended			Half Year ended		Year ended (Audited)
	30-09-2015	30-06-2015	30-09-2014	30-09-2015	30-09-2014	31-03-2015
1. Segment Revenue (Net Sales / Operating Income)						
a) Textiles	9,683	9,149	10,266	18,832	19,160	38,864
b) Wind Mills	1,580	591	1,399	2,171	2,375	3,015
	11,263	9,740	11,665	21,003	21,535	41,879
Less: Inter Segment Revenue	1,580	591	1,399	2,171	2,375	3,015
Total Income From Operations (Net)	9,683	9,149	10,266	18,832	19,160	38,864
2. Segment Results						
Profit/(Loss) Before Finance Cost & Tax						
a) Textiles	451	421	152	872	775	1,305
b) Wind Mills	1,213	274	1,023	1,487	1,644	1,770
c) Unallocated Items	544	27	394	571	1,508	585
d) Exceptional Items	-	-	-	-	-	1,019
	2,208	722	1,569	2,930	3,927	4,679
Less:						
Finance Cost - Unallocable Expenditure	646	679	683	1,325	1,460	2,766
Profit Before Tax	1,562	43	886	1,605	2,467	1,913
3. Capital Employed (Segment Assets (-) Segment Liabilities)						
a) Textiles	37,418	38,861	37,491	37,418	37,491	39,949
b) Wind Mills	7,684	7,790	7,042	7,684	7,042	7,895
c) Others	221	221	232	221	232	221
d) Unallocated /Exceptional Items	(24,589)	(27,257)	(24,372)	(24,589)	(24,372)	(28,481)
Total	20,734	19,615	20,393	20,734	20,393	19,584



STATEMENT OF ASSETS & LIABILITIES

(Rs. in Lakhs)

Particulars	As at	As at	As at
	30-09-2015 (Un-Audited)	30-09-2014 (Un-Audited)	31-03-2015 (Audited)
I EQUITY AND LIABILITIES			
(1) Shareholders' Fund			
(a) Share Capital	738	738	738
(b) Reserves and Surplus	19,996	19,655	18,846
	20,734	20,393	19,584
(2) Non Current Liabilities			
(a) Long Term Borrowings	10,582	12,173	10,284
(b) Deferred Tax Liabilities (Net)	6,236	5,705	6,129
(c) Long Term Provisions	216	184	182
	17,034	18,062	16,595
(3) Current Liabilities			
(a) Short Term Borrowings	11,404	10,955	15,639
(b) Trade Payables	388	1,284	508
(c) Other Current liabilities	6,364	6,114	6,045
(d) Short Term Provisions	1,485	2,092	1,287
	19,641	20,445	23,479
TOTAL EQUITY AND LIABILITIES	57,409	58,900	59,658
II ASSETS			
(1) Non-Current Assets			
(a) Fixed Assets	30,964	30,029	30,992
(b) Non-current investments	7,751	7,751	7,751
(c) Long Term Loans and Advances	1,642	1,448	1,316
(d) Other Non Current Assets	2,610	2,337	2,610
	42,967	41,565	42,669
(2) Current Assets			
(a) Inventories	7,138	8,701	9,979
(b) Trade Receivables	2,929	4,222	4,136
(c) Cash and cash equivalents	310	627	371
(d) Short Term Loan and Advances	2,566	2,343	1,279
(e) Other Current Assets	1,499	1,442	1,224
	14,442	17,335	16,989
TOTAL ASSETS	57,409	58,900	59,658

Notes:

- 1) The above un-audited results were reviewed by the Audit Committee and were taken on record at the Meeting of the Board of Directors held on 07-11-2015.
- 2) The Schedule II of the Companies Act 2013 requires that depreciation on fixed assets is to be provided based on component approach with effect from 1st April 2015 accordingly, the useful life and depreciation for significant components of an asset should be determined separately. The company is in the process of technically identifying the significant components and their useful life. The impact, if any, of such evaluation on the depreciation would be considered in the accounts before 31st March 2016.
- 3) The Previous period figures have been re-grouped / re-stated wherever necessary.

RAJAPALAYAM,
07TH NOVEMBER, 2015



For RAJAPALAYAM MILLS LIMITED,

P.R. Ramasubrahmanya Rajha
P.R. RAMASUBRAHMANEYA RAJHA,
CHAIRMAN