



**RAJAPALAYAM MILLS LIMITED**  
 Regd. Off : Rajapalayam Mills Premises,  
 P.A.C. Ramasamy Raja Salai,  
 Rajapalaiyam - 626 117, Tamil Nadu.  
 CIN: L17111TN1936PLC002298  
 Telephone No. 04563-235666, Fax No. 04563-236520  
 E-Mail: rajacot@ramcotex.com, Website: www.rajapalayammills.co.in

**STANDALONE UN-AUDITED STATEMENT OF PROFIT AND LOSS FOR THE QUARTER / HALF YEAR ENDED 30<sup>TH</sup> SEPTEMBER, 2025**

(₹ in Lakhs)

Sl. No.	Particulars	Quarter ended			Half Year ended		Year ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1	<b>Income</b>						
	a. Revenue from Operations	24,145	18,857	22,919	43,002	44,715	89,848
	b. Other Income	1,210	357	1,249	1,567	1,646	2,558
	Total Income	25,355	19,214	24,168	44,569	46,361	92,406
2	<b>Expenses</b>						
	a. Cost of Materials Consumed	11,090	10,603	13,006	21,693	26,016	47,345
	b. Purchases of Stock-in-Trade	1,188	655	861	1,843	1,500	2,491
	c. Change in Inventories of Finished Goods, Work in progress and Stock-in-Trade	371	(2,035)	(446)	(1,664)	(1,242)	2,261
	d. Employee Benefits Expenses	3,318	3,190	3,148	6,508	6,244	12,245
	e. Finance Costs	2,340	2,374	2,255	4,714	4,452	9,090
	f. Depreciation and Amortisation Expenses	1,900	1,878	1,898	3,778	3,762	7,534
	g. Power & Fuel	415	1,006	664	1,421	2,063	5,961
	h. Other Expenditure	3,603	3,150	3,004	6,753	5,856	12,221
	Total Expenses	24,225	20,821	24,390	45,046	48,651	99,148
3	Profit / (Loss) from ordinary activities before tax and exceptional items(1-2)	1,130	(1,607)	(222)	(477)	(2,290)	(6,742)
4	Exceptional items (Refer Note No. 2)	(4)	(22)	(39)	(26)	(25)	74
5	Profit / (Loss) Before Tax (3 + 4)	1,126	(1,629)	(261)	(503)	(2,315)	(6,668)
6	Tax Expenses						
	-Current Tax Expenses / (Savings)	-	-	-	-	-	-
	-Deferred Tax Expenses / (Savings)	278	(404)	(65)	(126)	(582)	(1,648)
	Total Tax Expenses / (Savings)	278	(404)	(65)	(126)	(582)	(1,648)
7	Net Profit / (Loss) for the period (5-6)	848	(1,225)	(196)	(377)	(1,733)	(5,020)
8	Other Comprehensive Income/(Loss), net of tax	0	1	(16)	1	(14)	(151)
9	Total Comprehensive Income / (Loss) after tax for the period (7+8)	848	(1,224)	(212)	(376)	(1,747)	(5,171)
10	Paid-up Equity Share Capital (Face Value of a Share ₹ 10/- each)	922	922	922	922	922	922
11	Other Equity				41,713	45,560	42,135
12	Net Worth				42,635	46,482	43,057
13	Basic & Diluted Earnings per share of ₹ 10/- each (in ₹) (Not Annualized)	9	(13)	(2)	(4)	(19)	(54)

## SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in Lakhs)

Particulars	Quarter ended			Half Year ended		Year ended
	30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
<b>1. Segment Revenue</b>						
(Net Sales / Operating Income)						
a) Textiles	24,145	18,857	22,919	43,002	44,715	89,848
b) Wind Mills	2,682	1,586	2,222	4,268	3,227	4,313
	26,827	20,443	25,141	47,270	47,942	94,161
Less: Inter Segment Revenue	2,682	1,586	2,222	4,268	3,227	4,313
Total Income From Operations (Net)	24,145	18,857	22,919	43,002	44,715	89,848
<b>2. Segment Results</b>						
Profit/(Loss) Before Finance Cost & Tax						
a) Textiles	810	(241)	(364)	569	(779)	(916)
b) Wind Mills	1,816	924	1,496	2,740	2,007	2,196
c) Unallocated Items	844	84	901	928	934	1,068
d) Exceptional Items (Note No. 2)	(4)	(22)	(39)	(26)	(25)	74
	3,466	745	1,994	4,211	2,137	2,422
Less:						
Finance Cost - Unallocable Expenditure	2,340	2,374	2,255	4,714	4,452	9,090
Profit / (Loss) Before Tax	1,126	(1,629)	(261)	(503)	(2,315)	(6,668)
<b>3. Capital Employed</b>						
(Segment Assets (-) Segment Liabilities)						
a) Textiles	1,37,542	1,36,761	1,41,725	1,37,542	1,41,725	1,34,273
b) Wind Mills	3,669	3,775	4,087	3,669	4,087	3,879
c) Unallocated Items	(98,576)	(98,702)	(99,330)	(98,576)	(99,330)	(95,095)
Total	42,635	41,834	46,482	42,635	46,482	43,057

## STANDALONE UN-AUDITED BALANCE SHEET

(₹ in Lakhs)

Particulars	AS AT	AS AT	AS AT
	30-09-2025	30-09-2024	31-03-2025
	(Un-Audited)	(Un-Audited)	(Audited)
<b>I ASSETS</b>			
<b>(1) NON-CURRENT ASSETS</b>			
(a) Property, Plant and Equipment	90,797	95,320	93,292
(b) Capital Work-in-Progress	928	1,541	860
(c) Investment Property	7	7	7
(d) Intangible Assets	274	386	330
(e) Financial Assets			
Investment in Associates	17,899	8,460	16,354
Other Investment	1,056	1,233	1,190
Loans	950	950	950
Other Financial Assets	4,137	1,348	4,191
(f) Other Non-Current Assets	719	593	559
<b>NON CURRENT ASSETS (A)</b>	<b>1,16,767</b>	<b>1,09,838</b>	<b>1,17,733</b>
<b>(2) CURRENT ASSETS</b>			
(a) Inventories	31,624	33,315	30,464
(b) Financial Assets			
Trade Receivables	22,006	19,167	18,325
Cash and Cash Equivalents	586	96	122
Bank Balance other than Cash and Cash Equivalents	483	638	488
Other Financial Assets	1,858	917	2,150
(c) Current Tax Assets	36	128	186
(d) Other Current Assets	2,915	2,251	1,443
<b>CURRENT ASSETS (B)</b>	<b>59,508</b>	<b>56,512</b>	<b>53,178</b>
<b>ASSETS (A+B)</b>	<b>1,76,275</b>	<b>1,66,350</b>	<b>1,70,911</b>
<b>II EQUITY AND LIABILITIES</b>			
<b>(1) EQUITY</b>			
(a) Equity Share Capital	922	922	922
(b) Other Equity	41,713	45,560	42,135
<b>EQUITY (C)</b>	<b>42,635</b>	<b>46,482</b>	<b>43,057</b>
<b>(2) LIABILITIES</b>			
<b>(A) NON CURRENT LIABILITIES</b>			
(a) Financial Liabilities			
(i) Borrowings	49,908	52,412	53,071
(ii) Lease Liabilities	476	488	481
(b) Deferred Tax Liabilities (Net)	2,707	3,900	2,834
(c) Other Non-Current Liabilities	4,988	57	5,136
<b>NON CURRENT LIABILITIES (D)</b>	<b>58,079</b>	<b>56,857</b>	<b>61,522</b>
<b>(B) CURRENT LIABILITIES</b>			
(a) Financial Liabilities			
Borrowings (*)	65,866	53,661	57,685
Lease Liabilities	9	6	9
Trade Payables			
(i) Total outstanding dues of micro enterprises and small enterprises	118	127	134
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	3,192	3,018	2,807
Other Financial Liabilities	2,854	2,925	2,709
(b) Provisions	3,522	3,274	2,988
<b>CURRENT LIABILITIES (E)</b>	<b>75,561</b>	<b>63,011</b>	<b>66,332</b>
<b>EQUITY AND LIABILITIES (C+D+E)</b>	<b>1,76,275</b>	<b>1,66,350</b>	<b>1,70,911</b>
(*) Include Current maturities of Long Term Borrowings	12,334	10,647	11,245

## STANDALONE UN-AUDITED STATEMENT OF CASH FLOWS

(₹ in Lakhs)

Particulars	30-09-2025	30-09-2024	31-03-2025
	(Un-Audited)	(Un-Audited)	(Audited)
<b>A . Cash flow from Operating Activities</b>			
Profit / (Loss) before Tax and exceptional items	(477)	(2,290)	(6,742)
Adjustments to reconcile profit / (loss) before tax to net cash flows:			
Depreciation & Amortisation	3,778	3,762	7,534
Finance Costs	4,714	4,452	9,090
Interest Income	(399)	(266)	(636)
Dividend Income	(761)	(867)	(867)
Deferred Revenue / Government Grants	(148)	-	(208)
Rent Receipts from Investment Properties	(3)	(3)	(6)
Fair Value movement and Financial Guarantee obligation	(568)	128	16
Operating Profit before Working capital Changes	6,136	4,916	8,181
Movements in Working Capital			
Trade Receivables	(3,681)	(2,398)	(1,555)
Loans and Advances	(1,601)	(319)	456
Unutilised Tax Credit - Indirect Tax	205	1,746	1,823
Inventories	(1,160)	(923)	1,928
Trade Payables & Current Liabilities	1,092	1,342	753
Cash generated from Operations	991	4,364	11,586
Direct Taxes (Paid) / Refund received (Net)	(35)	(128)	(21)
<b>Net Cash generated from Operating Activities (A)</b>	<b>956</b>	<b>4,236</b>	<b>11,565</b>
<b>B. Cash Flow from Investing Activities :</b>			
Purchase of Fixed Assets (Including Capital work-in-progress, Capital Advance and payable for Capital goods)	(1,326)	(826)	(2,422)
Government Grants received - related to acquisition of fixed assets	710	-	1,369
Proceeds from Sale of Investments	155	1,991	1,991
Acquisition of Equity Shares - Associates	(1,545)	-	(7,893)
Proceeds from Sale of Assets	29	142	343
Interest Received	403	266	635
Dividend Received	761	867	867
Rent Receipts from Investment Properties	3	3	6
<b>Net Cash (used) in / generated from Investing Activities (B)</b>	<b>(810)</b>	<b>2,443</b>	<b>(5,104)</b>
<b>C. Cash Flow from Financing Activities :</b>			
Proceeds from Long Term Borrowings	3,999	8,417	14,433
Proceeds from / (Repayment) of Loans - Related Parties	177	14	100
Repayment of Long Term Borrowings	(6,089)	(4,936)	(9,709)
Availment / (Repayment) of Short Term Borrowings (Net)	6,917	(5,678)	(2,136)
Payment of Principal portion of Lease Liabilities	(4)	(2)	(6)
Payment of Dividend including TDS on Dividend	(46)	(55)	(55)
Interest Paid	(4,642)	(4,318)	(9,090)
<b>Net cash generated from / (used) in Financing Activities (C)</b>	<b>312</b>	<b>(6,558)</b>	<b>(6,463)</b>
Net Increase/ (Decrease) in Cash and Cash Equivalent	<b>D = (A+B+C)</b>	<b>458</b>	<b>121</b>
Opening balance of Cash and Cash Equivalents	<b>E</b>	<b>611</b>	<b>613</b>
<b>Closing balance of Cash and Cash Equivalents (D+E)</b>	<b>1,069</b>	<b>734</b>	<b>611</b>
Notes:			
(i) The cash flows from operating activities under the above Statement of Cash Flow has been prepared under 'Indirect Method' as set out in the Ind AS 7 on Statement of Cash Flow.			
(ii) Bank Borrowings including Cash Credits are considered as Financing Activities.			
(iii) For the purpose of Statement of Cash Flow, Cash and Cash Equivalents comprise the following:			(₹ in Lakhs)
<b>PARTICULARS</b>	<b>30-09-2025</b>	<b>30-09-2024</b>	<b>31-03-2025</b>
Cash and Cash Equivalents	586	96	122
Bank Balances other than Cash and Cash Equivalents	483	638	488
Cash and Bank Balances for Statements of Cash Flows	1,069	734	611

Notes:

1) The above un-audited financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended). The said financial results were reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on 10-11-2025. The Statutory Auditors have carried out Limited Review of the above results and expressed an unmodified audit opinion.

2) Exceptional items represent the following:

Particulars	Quarter ended			Half Year ended		Year ended
	30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
Profit on Sale of Investment in the Equity Shares	20	-	-	20	-	-
Profit / (Loss) on Sale of Property, Plant & Equipment	(24)	(22)	(39)	(46)	(25)	74
Total	(4)	(22)	(39)	(26)	(25)	74

3) Other Comprehensive Income / (Loss) comprises of items that will not be reclassified to profit or loss as given below:

Particulars	Quarter ended			Half Year ended		Year ended
	30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
Remeasurement Gain / (Losses) on defined benefit obligations (net of tax)	-	-	-	-	-	(94)
Gain / (Loss) on Equity Instruments through OCI (net of tax)	0	1	(16)	1	(14)	(57)
Total	0	1	(16)	1	(14)	(151)

4) The Previous period figures have been re-grouped / re-stated wherever necessary.

For RAJAPALAYAM MILLS LIMITED,



P.R. VENKETRAMA RAJA,  
CHAIRMAN  
(DIN: 00331406)

CHENNAI  
10-11-2025



**RAJAPALAYAM MILLS LIMITED**  
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**CONSOLIDATED UN-AUDITED STATEMENT OF PROFIT AND LOSS FOR THE QUARTER / HALF YEAR ENDED 30<sup>TH</sup> SEPTEMBER, 2025**

(₹ in Lakhs)

Sl. No.	Particulars	Quarter ended			Half Year ended		Year ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1	<b>Income</b>						
	a. Revenue from Operations	24,145	18,857	22,919	43,002	44,715	89,848
	b. Other Income	448	357	381	805	779	1,691
	Total Income	24,593	19,214	23,300	43,807	45,494	91,539
2	<b>Expenses</b>						
	a. Cost of Materials Consumed	11,090	10,603	13,006	21,693	26,016	47,345
	b. Purchases of Stock-in-Trade	1,188	655	861	1,843	1,500	2,491
	c. Change in Inventories of Finished Goods, Work in progress and Stock-in-Trade.	371	(2,035)	(446)	(1,664)	(1,242)	2,261
	d. Employee Benefits Expenses	3,318	3,190	3,148	6,508	6,244	12,245
	e. Finance Costs	2,340	2,374	2,255	4,714	4,452	9,090
	f. Depreciation and Amortisation Expenses	1,900	1,878	1,898	3,778	3,762	7,534
	g. Power & Fuel	415	1,006	664	1,421	2,063	5,961
	h. Other Expenditure	3,603	3,150	3,003	6,753	5,856	12,221
	Total Expenses	24,225	20,821	24,389	45,046	48,651	99,148
3	Profit / (Loss) from ordinary activities before exceptional items and tax (1-2)	368	(1,607)	(1,089)	(1,239)	(3,157)	(7,609)
4	Exceptional items (Refer Note No.4)	(4)	(22)	(39)	(26)	(25)	74
5	Profit / (Loss) Before Tax (3 + 4)	364	(1,629)	(1,128)	(1,265)	(3,182)	(7,535)
6	Tax Expenses						
	- Current Tax Expenses / (Savings)	-	-	-	-	-	-
	- Deferred Tax Expenses / (Savings)	278	(404)	(65)	(126)	(582)	(1,648)
	Total Tax Expenses / (Savings)	278	(404)	(65)	(126)	(582)	(1,648)
7	Net Profit / (Loss) for the period before share of profit of Associates (5-6)	86	(1,225)	(1,063)	(1,139)	(2,600)	(5,887)
8	Share of Net Profit of Associates, net of tax	1,623	2,037	493	3,660	1,339	7,592
9	Profit / (Loss) for the period (7+8)	1,709	812	(570)	2,521	(1,261)	1,705
10	Other Comprehensive Income, net of tax	0	1	(16)	1	(14)	(151)
11	Share of OCI of Associates, net of tax	(3)	272	(82)	269	(80)	(222)
12	Total Comprehensive Income / (Loss) after tax for the period (9+10+11)	1,706	1,085	(668)	2,791	(1,355)	1,332
13	Paid-up Equity Share Capital (Face Value of a Share ₹ 10/- each)	920	920	920	920	920	920
14	Other Equity				2,33,264	2,27,832	2,30,519
15	Net Worth				2,34,184	2,28,752	2,31,439
16	Basic & Diluted Earnings per share of ₹ 10/- each (in ₹) (Not Annualized)	19	9	(6)	27	(14)	19

## SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in Lakhs)

Particulars	Quarter ended			Half Year ended		Year ended
	30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
<b>1. Segment Revenue</b>						
(Net Sales / Operating Income)						
a) Textiles	24,145	18,857	22,919	43,002	44,715	89,848
b) Wind Mills	2,682	1,586	2,222	4,268	3,227	4,313
	26,827	20,443	25,141	47,270	47,942	94,161
Less: Inter Segment Revenue	2,682	1,586	2,222	4,268	3,227	4,313
Total Income From Operations (Net)	24,145	18,857	22,919	43,002	44,715	89,848
<b>2. Segment Results</b>						
Profit/(Loss) Before Finance Cost & Tax						
a) Textiles	809	(241)	(362)	568	(777)	(916)
b) Wind Mills	1,816	924	1,496	2,740	2,007	2,196
c) Unallocated Items	83	84	32	167	65	201
d) Exceptional Items (Note No.4)	(4)	(22)	(39)	(26)	(25)	74
	2,704	745	1,127	3,449	1,270	1,555
Less:						
Finance Cost - Unallocable Expenditure	2,340	2,374	2,255	4,714	4,452	9,090
Profit / (Loss) Before Tax	364	(1,629)	(1,128)	(1,265)	(3,182)	(7,535)
<b>3. Capital Employed</b>						
(Segment Assets (-) Segment Liabilities)						
a) Textiles	1,37,542	1,36,761	1,41,725	1,37,542	1,41,725	1,34,273
b) Wind Mills	3,669	3,775	4,087	3,669	4,087	3,879
c) Unallocated Items	92,973	91,988	82,940	92,973	81,852	93,287
Total	2,34,184	2,32,524	2,28,752	2,34,184	2,27,664	2,31,439

## CONSOLIDATED UN-AUDITED STATEMENT OF BALANCE SHEET

(₹ in Lakhs)

Particulars	AS AT 30-09-2025	AS AT 30-09-2024	AS AT 31-03-2025
	(Un-Audited)	(Un-Audited)	(Audited)
<b>I ASSETS</b>			
<b>(1) NON-CURRENT ASSETS</b>	<b>90,797</b>	95,320	93,292
(a) Property, Plant and Equipment	928	1,541	860
(b) Capital Work-in-Progress	7	7	7
(c) Investment Property	274	386	330
(d) Intangible Assets	2,09,448	1,90,732	2,04,736
(e) Investment in Associates			
(f) Financial Assets	1,056	1,233	1,190
Other Investment	950	950	950
Loans	4,137	1,348	4,191
Other Financial Assets	719	593	559
(g) Other Non-Current Assets			
<b>NON CURRENT ASSETS (A)</b>	<b>3,08,316</b>	2,92,110	3,06,115
<b>(2) CURRENT ASSETS</b>	<b>31,624</b>	33,315	30,464
(a) Inventories			
(b) Financial Assets	22,006	19,167	18,325
Trade Receivables	586	96	122
Cash and Cash Equivalents	483	638	488
Bank Balance other than Cash and Cash Equivalents	1,858	917	2,150
Other Financial Assets	36	128	186
(c) Current Tax Assets	2,915	2,251	1,443
(d) Other Current Assets			
<b>CURRENT ASSETS (B)</b>	<b>59,508</b>	56,512	53,178
<b>ASSETS (A+B)</b>	<b>3,67,824</b>	3,48,622	3,59,293
<b>II EQUITY AND LIABILITIES</b>			
<b>(1) EQUITY</b>	<b>920</b>	920	920
(a) Equity Share Capital	2,33,264	2,27,832	2,30,519
(b) Other Equity	2,34,184	2,28,752	2,31,439
<b>EQUITY (C)</b>			
<b>(2) LIABILITIES</b>			
<b>(A) NON CURRENT LIABILITIES</b>			
(a) Financial Liabilities	49,908	52,412	53,071
(i) Borrowings	476	488	481
(ii) Lease Liabilities	2,707	3,900	2,834
(b) Deferred Tax Liabilities (Net)	4,988	57	5,136
(c) Other Non-Current Liabilities			
<b>NON CURRENT LIABILITIES (D)</b>	<b>58,079</b>	56,857	61,522
<b>(B) CURRENT LIABILITIES</b>			
(a) Financial Liabilities	65,866	53,661	57,685
Borrowings (*)	9	6	9
Lease Liabilities			
Trade Payables	118	127	134
(i) Total outstanding dues of micro enterprises and small enterprises	3,192	3,020	2,807
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	2,854	2,925	2,709
Other Financial Liabilities	3,522	3,274	2,988
(b) Provisions			
<b>CURRENT LIABILITIES (E)</b>	<b>75,561</b>	63,013	66,332
<b>EQUITY AND LIABILITIES (C+D+E)</b>	<b>3,67,824</b>	3,48,622	3,59,293
	<b>12,334</b>	10,647	11,245
(* ) Include Current maturities of Long Term Borrowings			

## CONSOLIDATED UN-AUDITED STATEMENT OF CASHFLOWS

(₹ in Lakhs)

Particulars	30-09-2025	30-09-2024	31-03-2025	
	(Un-Audited)	(Un-Audited)	(Audited)	
<b>A . Cash flow from Operating Activities</b>				
Profit / (Loss) before Tax and exceptional Items	(1,239)	(3,157)	(7,609)	
Adjustments to reconcile profit / (loss) before tax to net cash flows:				
Depreciation & Amortisation	3,778	3,762	7,534	
Finance Costs	4,714	4,452	9,090	
Interest Income	(399)	(266)	(636)	
Dividend Income	0	0	0	
Deferred Revenue / Government Grants	(148)	-	(208)	
Rent Receipts from Investment Properties	(3)	(3)	(6)	
Fair Value movement and Financial Guarantee obligation	(568)	128	16	
Operating Profit before Working capital Changes	6,135	4,916	8,181	
Movements in Working Capital				
Trade Receivables	(3,681)	(2,398)	(1,555)	
Loans and Advances	(1,601)	(319)	456	
Unutilised Tax Credit - Indirect Tax	205	1,746	1,823	
Inventories	(1,160)	(923)	1,928	
Trade Payables & Current Liabilities	1,093	1,342	753	
Cash generated from Operations	991	4,364	11,586	
Direct Taxes (Paid) / Refund received (Net)	(35)	(128)	(21)	
<b>Net Cash generated from Operating Activities (A)</b>	<b>956</b>	<b>4,236</b>	<b>11,565</b>	
<b>B. Cash Flow from Investing Activities :</b>				
Purchase of Fixed Assets (Including Capital work-in-progress, Capital Advance and payable for Capital goods)	(1,326)	(826)	(2,422)	
Government Grants received - related to acquisition of fixed assets	710	-	1,369	
Proceeds from Sale of Investments	155	1,991	1,991	
Acquisition of Equity Shares - Associates	(1,545)	-	(7,893)	
Proceeds from Sale of Assets	29	142	343	
Interest Received	403	266	635	
Dividend Received	761	867	867	
Rent Receipts from Investment Properties	3	3	6	
<b>Net Cash (used) in / generated from Investing Activities (B)</b>	<b>(810)</b>	<b>2443</b>	<b>(5,104)</b>	
<b>C. Cash Flow from Financing Activities :</b>				
Proceeds from Long Term Borrowings	3,999	8,417	14,433	
Proceeds from / (Repayment) of Loans - Related Parties	177	14	100	
Repayment of Long Term Borrowings	(6,089)	(4,936)	(9,709)	
Availment of Short Term Borrowings (Net)	6,917	(5,678)	(2,136)	
Payment of Principal portion of Lease Liabilities	(4)	(2)	(6)	
Payment of Dividend including TDS on Dividend	(46)	(55)	(55)	
Interest Paid	(4,642)	(4,318)	(9,090)	
<b>Net cash generated from / (used) in Financing Activities (C)</b>	<b>312</b>	<b>(6,558)</b>	<b>(6,463)</b>	
Net Increase/ (Decrease) in Cash and Cash Equivalent	<b>D = (A+B+C)</b>	458	121	(2)
Opening balance of Cash and Cash Equivalents	<b>E</b>	611	613	613
Closing balance of Cash and Cash Equivalents	<b>(D+E)</b>	<b>1,069</b>	734	611

Notes:

(i) The cash flows from operating activities under the above Statement of Cash Flow has been prepared under 'Indirect Method' as set out in the Ind AS 7 on Statement of Cash Flow.

(ii) Bank Borrowings including Cash Credits are considered as Financing Activities.

(iii) For the purpose of Statement of Cash Flow, Cash and Cash Equivalents comprise the following:

(₹ in Lakhs)

Particulars	30-09-2025	30-09-2024	31-03-2025
Cash and Cash Equivalents	586	96	122
Bank Balances other than Cash and Cash Equivalents	483	638	488
Cash and Bank Balances for Statements of Cash Flows	<b>1,069</b>	734	611

**Notes:**

- 1) The above un-audited financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended). The said financial results were reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on 10-11-2025. The Statutory Auditors have carried out Limited Review of the above results and expressed an unmodified audit opinion.
- 2) The Consolidated financial results have been prepared in accordance with Ind AS 110 read with Ind AS 28. The consolidated results include the standalone results of parent Company (Rajapalayam Mills Limited) and its Associates viz., The Ramco Cement Limited, Ramco Industries Limited and Ramco Systems Limited.

## 3) Key standalone financial information:

(₹ in Lakhs)

Particulars	Quarter ended			Half Year ended		Year ended
	30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
Total Income	25,355	19,214	24,168	44,569	46,361	92,406
Net Profit / (Loss) before exceptional items and tax	1,130	(1,607)	(222)	(477)	(2,290)	(6,742)
Net Profit / (Loss) before tax	1,126	(1,629)	(261)	(503)	(2,315)	(6,668)
Net Profit / (Loss) after tax	848	(1,225)	(196)	(377)	(1,733)	(5,020)

The standalone financial results of the Company are available on the Bombay Stock Exchange website [www.bseindia.com](http://www.bseindia.com) and the Company's website [www.rajapalayammills.co.in](http://www.rajapalayammills.co.in)

## 4) Exceptional items represent the following:

(₹ in Lakhs)

Particulars	Quarter ended			Half Year ended		Year ended
	30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
Profit on Sale of Investment in the Equity Shares	20	-	-	20	-	-
Profit / (Loss) on Sale of Property, Plant & Equipment	(24)	(22)	(39)	(46)	(25)	74
Total	(4)	(22)	(39)	(26)	(25)	74

## 5) Other Comprehensive Income / (Loss) comprises of items that will not be reclassified to profit or loss as given below:

(₹ in Lakhs)

Particulars	Quarter ended			Half Year ended		Year ended
	30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
Remeasurement Gain / (Losses) on defined benefit obligations (net of tax)	-	-	-	-	-	(94)
Gain / (Loss) on Equity Instruments through OCI (net of tax)	0	1	(16)	1	(14)	(57)
Total	0	1	(16)	1	(14)	(151)

## 6) The Previous period figures have been re-grouped / re-stated wherever necessary.

For RAJAPALAYAM MILLS LIMITED,



P.R. VENKETRAMA RAJA,  
CHAIRMAN  
(DIN: 00331406)

CHENNAI  
10-11-2025



**RAJAPALAYAM MILLS LIMITED**  
 Regd. Off : Rajapalayam Mills Premises,  
 P.A.C. Ramasamy Raja Salai,  
 Post Box No.1, Rajapalayam - 626 117, Tamil Nadu.  
 CIN No.: L17111TN1936PLC002298  
 Telephone No. 04563-235666, Fax No. 04563-236520  
 E-Mail: rajacot@ramcotex.com, Website: www.rajapalayammills.co.in

**EXTRACT OF CONSOLIDATED UN-AUDITED STATEMENT OF PROFIT AND LOSS FOR THE QUARTER / HALF YEAR ENDED 30<sup>TH</sup> SEPTEMBER, 2025**

Sl. No.	Particulars	Quarter ended			Half Year ended		(₹ in Lakhs)
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	Year ended
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1	Total Income from operations	24,593	19,214	23,300	43,807	45,494	91,539
2	Net Profit / (Loss) for the period (before tax, exceptional items)	368	(1,607)	(1,089)	(1,239)	(3,157)	(7,609)
3	Net Profit / (Loss) for the period before tax (after Exceptional items) (Refer Note No.3)	364	(1,629)	(1,128)	(1,265)	(3,182)	(7,535)
4	Net Profit / (Loss) for the period after tax (after Exceptional items) (*)	1,709	812	(570)	2,521	(1,261)	1,705
5	Total Comprehensive Income / (Loss) for the period after tax (comprising Net Profit for the period after tax and Other Comprehensive Income after tax)	1,706	1,085	(668)	2,791	(1,355)	1,332
6	Equity Share Capital (face value of ₹ 10/- each)	920	920	920	920	920	920
7	Reserves (excluding revaluation reserve) as shown in the Audited Balance Sheet of the previous year.				2,33,264	2,27,832	2,30,519
8	Earning Per Share of ₹ 10/- each, (Not Annualised) (in ₹)						
	Basic	19	9	(6)	27	(14)	19
	Diluted	19	9	(6)	27	(14)	19
	(*) Includes Share of Net Profit of Associates, Net of Tax	1,623	2,037	493	3,660	1,339	7,592

Notes:

- The above is an extract of the detailed format of quarter / half year ended un-audited statement of profit and loss that has been filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of quarter / half year ended un-audited statement of profit and loss (Standalone and Consolidated) are available on the Company's website at [www.rajapalayammills.co.in](http://www.rajapalayammills.co.in) and on the website of the Bombay Stock Exchange [www.bseindia.com](http://www.bseindia.com).
- The above un-audited financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended). The said financial results were reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on 10-11-2025. The Statutory Auditors have carried out Limited Review of the above results and expressed an unmodified audit opinion.
- Net Profit / (Loss) for the period before tax includes exceptional items, which represent the following items:

Particulars	Quarter ended			Half Year ended		(₹ in Lakhs)
	30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	Year ended
	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
Profit on Sale of Investment in the Equity Shares	20	-	-	20	-	-
Profit / (Loss) on Sale of Property, Plant & Equipment	(24)	(22)	(39)	(46)	(25)	74
Total	(4)	(22)	(39)	(26)	(25)	74

- Key standalone financial information:

Particulars	Quarter ended			Half Year ended		(₹ in Lakhs)
	30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	Year ended
	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
Total Income	25,355	19,214	24,168	44,569	46,361	92,406
Net Profit / (Loss) before exceptional items and tax	1,130	(1,607)	(222)	(477)	(2,290)	(6,742)
Net Profit / (Loss) before tax	1,126	(1,629)	(261)	(503)	(2,315)	(6,668)
Net Profit / (Loss) after tax	848	(1,225)	(196)	(377)	(1,733)	(5,020)

- The Previous period figures have been re-grouped / re-stated wherever necessary.
- The aforementioned Audited Financial Results are available on the Company's website at <https://www.rajapalayammills.co.in/wp-content/uploads/2025/11/FY-2025-26-Q2.pdf> and can also be accessed by scanning a Quick Response Code given below:



CHENNAI  
10-11-2025

For RAJAPALAYAM MILLS LIMITED,

*P.R. Venketrana Raja*  
 P.R. VENKETRAMA RAJA,  
 CHAIRMAN

(DIN: 00331406)