RAJAPALAYAM MILLS LIMITED
Regd. Off : Rajapalayam Mills Premises,
P.A.C. Ramasamy Raja Salai,
Rajapalaiyam - 626 117, Tamil Nadu.
CIN: L17111TN1936PLC002298
Telephone No. 04563-235666, Fax No. 04563-236520
E-Mail: rajacot@ramcotex.com, Website: www.rajapalayammills.co.in

STANDALONE UN-AUDITED STATEMENT OF PROFIT AND LOSS FOR THE QUARTER ENDED 30TH JUNE, 2026

(₹ in Lakhs)

Sl. No.	Particulars	Quarter ended			Year ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
1	**Income**				
	a. Revenue from Operations	**26,127.64**	26,934.20	18,856.76	94,204.11
	b. Other Income	**507.12**	521.18	357.60	2,484.65
	Total Income	**26,634.76**	27,455.38	19,214.36	96,688.76
2	**Expenses**				
	a. Cost of Materials Consumed	**11,250.74**	10,773.69	10,603.04	43,589.34
	b. Purchases of Stock-in-Trade	**2,635.00**	2,671.39	655.11	6,106.04
	c. Change in Inventories of Finished Goods, Work in progress and Stock-in-Trade	**(1,196.00)**	593.70	(2,034.61)	(1,147.83)
	d. Employee Benefits Expenses	**3,563.50**	3,329.69	3,190.17	13,052.76
	e. Finance Costs	**2,105.00**	2,172.67	2,374.29	9,209.11
	f. Depreciation and Amortisation Expenses	**1,885.54**	1,859.54	1,877.92	7,539.23
	g. Power & Fuel	**1,758.01**	2,050.65	1,005.65	5,581.87
	h. Other Expenditure	**4,349.41**	4,530.57	3,149.67	14,869.81
	Total Expenses	**26,351.20**	27,981.90	20,821.24	98,800.33
3	Profit / (Loss) from ordinary activities before tax and exceptional items(1-2)	**283.56**	(526.52)	(1,606.88)	(2,111.57)
4	Exceptional items (Refer Note No. 3)	**(100.60)**	55.69	(21.84)	84.40
5	Profit / (Loss) Before Tax (3 + 4)	**182.96**	(470.83)	(1,628.72)	(2,027.17)
6	Tax Expenses				
	-Current Tax Expenses / (Savings)	**-**	-	-	-
	-Deferred Tax Expenses / (Savings)	**71.37**	(126.61)	(404.42)	(514.79)
	Total Tax Expenses / (Savings)	**71.37**	(126.61)	(404.42)	(514.79)
7	Net Profit / (Loss) for the period (5-6)	**111.59**	(344.22)	(1,224.30)	(1,512.38)
8	Other Comprehensive Income/(Loss), net of tax	**0.92**	76.76	0.66	177.20
9	Total Comprehensive Income / (Loss) after tax for the period (7+8)	**112.51**	(267.46)	(1,223.64)	(1,335.18)
10	Paid-up Equity Share Capital (Face Value of a Share ₹ 10/- each)	**922.02**	922.02	922.02	922.02
11	Other Equity				40,753.89
12	Net Worth				41,675.91
13	Basic & Diluted Earnings per share of ₹ 10/- each (in ₹) (Not Annualized)	**1.21**	(3.73)	(13.28)	(16.40)

RAJAPALAYAM MILLS LIMITED RAJAPALAIYAM

Notes:

1) The above un-audited financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended). The said financial results were reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on 13-08-2026. The Statutory Auditors have carried out Limited Review of the above results and expressed an unmodified audit opinion.

2) On 21-11-2025, the Central Government notified the Code on Social Security, 2020, the Industrial Relations Code, 2020, the Code on Wages 2019 and the Occupational Safety. Health and Working Conditions Code, 2020 (collectively referred to as the "Labour Codes"), subsuming various existing labour and industrial laws governing employee benefits during employment and post employment period. The Ministry of Labour & Employment has notified the Central Rules and FAQs to facilitate assessment of the financial impact arising from these regulatory changes. Accordingly, the Company has assessed the financial implications based on an actuarial valuation in accordance with Ind AS 19 Employee Benefits read with FAQ issued by Institute of Chartered Accountants of India (ICAI). Based on such assessment, the Company is of the view that the financial impact of these changes is not material and, therefore, has not been presented as an exceptional item, though the impact has been recognised under Employee Benefits Expenses in the Statement of Profit and Loss for the year ended March 31, 2026. The Company continue to monitor the finalisation of State Rules and any further clarifications issued by the Government in relation to the Labour Codes and will appropriately give effect to such changes in the books, as and when required.

3) Exceptional items represent the following:

(₹ in Lakhs)

Particulars	Quarter ended			Year ended
	30-06-2026	31-03-2026	30-06-2025	31-03-2026
	(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
Profit on Sale of Investment in the Equity Shares	**-**	-	-	20.33
Profit / (Loss) on Sale of Property, Plant & Equipment	**(100.60)**	55.69	(21.84)	64.07
Total	**(100.60)**	55.69	(21.84)	84.40

4) Other Comprehensive Income / (Loss) comprises of items that will not be reclassified to profit or loss as given below:

(₹ in Lakhs)

Particulars	Quarter ended			Year ended
	30-06-2026	31-03-2026	30-06-2025	31-03-2026
	(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
Remeasurement Gain / (Losses) on defined benefit obligations (net of tax)	**-**	95.88	-	196.30
Gain / (Loss) on Equity Instruments through OCI (net of tax)	**0.92**	(19.12)	0.66	(19.10)
Total	**0.92**	76.76	0.66	177.20

5) The Company is primarily engaged in the manufacture and sale of textiles products. From the current quarter, the power segment is considered as part of textile business for internal reporting purposes as entire power is captively consumed for textile operations. Hence, as per Ind AS 108, "Operating Segments", no disclosure related to segments are presented. The Company adjusted power generated from windmill with power cost on actual consumption basis.

6) The figures for the quarter ended 31-03-2026 are the balancing figures between audited results in respect of full financial year and published year to date upto the third quarter of the relevant financial year.

7) The Previous period figures have been re-grouped / re-stated wherever necessary.

For RAJAPALAYAM MILLS LIMITED,

P.R. VENKETRAMA RAJA,
CHAIRMAN
(DIN: 00331406)

RAJAPALAYAM,
13-08-2026

RAJAPALAYAM MILLS LIMITED
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CONSOLIDATED UN-AUDITED STATEMENT OF PROFIT AND LOSS FOR THE QUARTER 30TH JUNE, 2026

(₹ in Lakhs)

Sl. No.	Particulars	Quarter ended			Year ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
1	**Income**				
	a. Revenue from Operations	**26,127.64**	26,934.20	18,856.76	94,204.11
	b. Other Income	**507.12**	521.19	357.60	1,723.34
	Total Income	**26,634.76**	27,455.39	19,214.36	95,927.45
2	**Expenses**				
	a. Cost of Materials Consumed	**11,250.74**	10,773.69	10,603.04	43,589.34
	b. Purchases of Stock-in-Trade	**2,635.00**	2,671.39	655.11	6,106.04
	c. Change in Inventories of Finished Goods, Work in progress and Stock-in-Trade.	**(1,196.00)**	593.70	(2,034.61)	(1,147.83)
	d. Employee Benefits Expenses	**3,563.50**	3,329.69	3,190.17	13,052.76
	e. Finance Costs	**2,105.00**	2,172.67	2,374.29	9,209.11
	f. Depreciation and Amortisation Expenses	**1,885.54**	1,859.54	1,877.92	7,539.23
	g. Power & Fuel	**1,758.01**	2,050.65	1,005.65	5,581.87
	h. Other Expenditure	**4,349.41**	4,530.58	3,149.67	14,869.82
	Total Expenses	**26,351.20**	27,981.91	20,821.24	98,800.34
3	Profit / (Loss) from ordinary activities before exceptional items and tax (1-2)	**283.56**	(526.52)	(1,606.88)	(2,872.89)
4	Exceptional items (Refer Note No.5)	**(100.60)**	55.69	(21.84)	84.40
5	Profit / (Loss) Before Tax (3 + 4)	**182.96**	(470.83)	(1,628.72)	(2,788.49)
6	Tax Expenses				
	- Current Tax Expenses / (Savings)	**-**	-	-	-
	- Deferred Tax Expenses / (Savings)	**71.37**	(126.61)	(404.42)	(514.79)
	Total Tax Expenses / (Savings)	**71.37**	(126.61)	(404.42)	(514.79)
7	Net Profit / (Loss) for the period before share of profit of Associates (5-6)	**111.59**	(344.22)	(1,224.30)	(2,273.70)
8	Share of Net Profit of Associates, net of tax	**1,643.68**	3,305.05	2,036.68	13,709.83
9	Profit / (Loss) for the period (7+8)	**1,755.27**	2,960.83	812.38	11,436.13
10	Other Comprehensive Income, net of tax	**0.92**	76.76	0.66	177.20
11	Share of OCI of Associates, net of tax	**(39.08)**	(428.72)	271.86	(228.20)
12	Total Comprehensive Income / (Loss) after tax for the period (9+10+11)	**1,717.11**	2,608.87	1,084.90	11,385.13
13	Paid-up Equity Share Capital (Face Value of a Share ₹ 10/- each)	**920.41**	920.41	920.41	920.41
14	Other Equity				2,41,858.13
15	Net Worth				2,42,778.54
16	Basic & Diluted Earnings per share of ₹ 10/- each (in ₹) (Not Annualized)	**19.07**	32.17	8.83	124.25

RAJAPALAYAM MILLS LIMITED RAJAPALAYAM

Notes:

1) The above un-audited financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended). The said financial results were reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on 13-08-2026. The Statutory Auditors have carried out Limited Review of the above results and expressed an unmodified audit opinion.

2) The Consolidated financial results have been prepared in accordance with Ind AS 110 read with Ind AS 28. The consolidated results include the standalone results of parent Company (Rajapalayam Mills Limited) and its Associates viz., The Ramco Cement Limited, Ramco Industries Limited and Ramco Systems Limited.

3) On 21-11-2025, the Central Government notified the Code on Social Security, 2020, the Industrial Relations Code, 2020, the Code on Wages 2019 and the Occupational Safety. Health and Working Conditions Code, 2020 (collectively referred to as the "Labour Codes"), subsuming various existing labour and industrial laws governing employee benefits during employment and post employment period. The Ministry of Labour & Employment has notified the Central Rules and FAQs to facilitate assessment of the financial impact arising from these regulatory changes. Accordingly, the Company has assessed the financial implications based on an actuarial valuation in accordance with Ind AS 19 Employee Benefits read with FAQ issued by Institute of Chartered Accountants of India (ICAI). Based on such assessment, the Company is of the view that the financial impact of these changes is not material and, therefore, has not been presented as an exceptional item, though the impact has been recognised under Employee Benefits Expenses in the Statement of Profit and Loss for the year ended March 31, 2026. The Company continue to monitor the finalisation of State Rules and any further clarifications issued by the Government in relation to the Labour Codes and will appropriately give effect to such changes in the books, as and when required.

4) Key standalone financial information: (₹ in Lakhs)

Particulars	Quarter ended			Year ended
	30-06-2026	31-03-2026	30-06-2025	31-03-2026
	(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
Total Income	**26,634.76**	27,455.38	19,214.36	96,688.76
Net Profit / (Loss) before exceptional items and tax	**283.56**	(526.52)	(1,606.88)	(2,111.57)
Net Profit / (Loss) before tax	**182.96**	(470.83)	(1,628.72)	(2,027.17)
Net Profit / (Loss) after tax	**111.59**	(344.22)	(1,224.30)	(1,512.38)

The standalone financial results of the Company are available on the Bombay Stock Exchange website www.bseindia.com and the Company's website www.rajapalayammills.co.in

5) Exceptional items represent the following: (₹ in Lakhs)

Particulars	Quarter ended			Year ended
	30-06-2026	31-03-2026	30-06-2025	31-03-2026
	(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
Profit on Sale of Investment in the Equity Shares	**-**	-	-	20.33
Profit / (Loss) on Sale of Property, Plant & Equipment	**(100.60)**	55.69	(21.84)	64.07
Total	**(100.60)**	55.69	(21.84)	84.40

6) Other Comprehensive Income / (Loss) comprises of items that will not be reclassified to profit or loss as given below: (₹ in Lakhs)

Particulars	Quarter ended			Year ended
	30-06-2026	31-03-2026	30-06-2025	31-03-2026
	(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
Remeasurement Gain / (Losses) on defined benefit obligations (net of tax)	**-**	95.88	-	196.30
Gain / (Loss) on Equity Instruments through OCI (net of tax)	**0.92**	(19.12)	0.66	(19.10)
Total	**0.92**	76.76	0.66	177.20

7) The Company is primarily engaged in the manufacture and sale of textiles products. From the current quarter, the power segment is considered as part of textile business for internal reporting purposes as entire power is captively consumed for textile operations. Hence, as per Ind AS 108, "Operating Segments", no disclosure related to segments are presented. The Company adjusted power generated from windmill with power cost on actual consumption basis.

8) The figures for the quarter ended 31-03-2026 are the balancing figures between audited results in respect of full financial year and published year to date upto the third quarter of the relevant financial year.

9) The Previous period figures have been re-grouped / re-stated wherever necessary.

For RAJAPALAYAM MILLS LIMITED,

RAJAPALAYAM MILLS LIMITED RAJAPALAYAM

P.R. VENKETRAMA RAJA,
CHAIRMAN
(DIN: 00331406)

RAJAPALAYAM,
13-08-2026

RAJAPALAYAM MILLS LIMITED
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EXTRACT OF CONSOLIDATED UN-AUDITED STATEMENT OF PROFIT AND LOSS FOR THE QUARTER 30TH JUNE, 2026

(₹ in Lakhs)

Sl. No.	Particulars	Quarter ended			Year ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
1	Total Income from operations	**26,634.76**	27,455.39	19,214.36	95,927.45
2	Net Profit / (Loss) for the period (before tax, exceptional items)	**283.56**	(526.52)	(1,606.88)	(2,872.89)
3	Net Profit / (Loss) for the period before tax (after Exceptional items) (Refer Note No.3)	**182.96**	(470.83)	(1,628.72)	(2,788.49)
4	Net Profit / (Loss) for the period after tax (after Exceptional items) (*)	**1,755.27**	2,960.83	812.38	11,436.13
5	Total Comprehensive Income / (Loss) for the period after tax (comprising Net Profit for the period after tax and Other Comprehensive Income after tax)	**1,717.11**	2,608.87	1,084.90	11,385.13
6	Equity Share Capital (face value of ₹ 10/- each)	**920.41**	920.41	920.41	920.41
7	Reserves (excluding revaluation reserve) as shown in the Audited Balance Sheet of the previous year.				2,41,858.13
8	Earning Per Share of ₹ 10/- each, (Not Annualised) (in ₹)				
	Basic	**19.07**	32.17	8.83	124.25
	Diluted	**19.07**	32.17	8.83	124.25
	(*) Includes Share of Net Profit of Associates, Net of Tax	***1,643.68***	*3,305.05*	*2,036.68*	*13,709.83*

Notes:

1) The above is an extract of the detailed format of quarter ended unaudited statement of profit and loss that has been filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of quarter ended unaudited statement of profit and loss (Standalone and Consolidated) are available on the Company's website at www.rajapalayammills.co.in and on the website of the Bombay Stock Exchange www.bseindia.com.

2) The above un-audited financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended). The said financial results were reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on 13-08-2026. The Statutory Auditors have carried out Limited Review of the above results and expressed an unmodified audit opinion.

3) Net Profit / (Loss) for the period before tax includes exceptional items, which represent the following items:

(₹ in Lakhs)

Particulars	Quarter ended			Year ended
	30-06-2026	31-03-2026	30-06-2025	31-03-2026
	(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
Profit on Sale of Investment in the Equity Shares	-	-	-	20.33
Profit / (Loss) on Sale of Property, Plant & Equipment	**(100.60)**	55.69	(21.84)	64.07
Total	**(100.60)**	55.69	(21.84)	84.40

4) Key standalone financial information:

(₹ in Lakhs)

Particulars	Quarter ended			Year ended
	30-06-2026	31-03-2026	30-06-2025	31-03-2026
	(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
Total Income	**26,634.76**	27,455.38	19,214.36	96,688.76
Net Profit / (Loss) before exceptional items and tax	**283.56**	(526.52)	(1,606.88)	(2,111.57)
Net Profit / (Loss) before tax	**182.96**	(470.83)	(1,628.72)	(2,027.17)
Net Profit / (Loss) after tax	**111.59**	(344.22)	(1,224.30)	(1,512.38)

5) The figures for the quarter ended 31-03-2026 are the balancing figures between audited results in respect of full financial year and published year to date upto the third quarter of the relevant financial year.

6) The Previous period figures have been re-grouped / re-stated wherever necessary.

7) The aforementioned Audited Financial Results are available on the Company's website at https://rajapalayammills.co.in/wp-content/uploads/2026/07/FY-2026-27-Q1.pdf and can also be accessed by scanning a Quick Response Code given below:

RAJAPALAYAM MILLS LIMITED, RAJAPALAYAM

For RAJAPALAYAM MILLS LIMITED,

P.R. VENKETRAMA RAJA,
CHAIRMAN
(DIN: 00331406)

RAJAPALAYAM,
13-08-2026