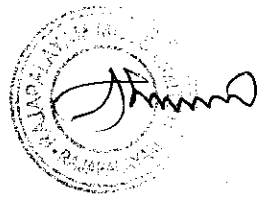
RAJAPALAYAM MILLS LIMITED
Regd. Off : Rajapalayam Mills Premises,
P.A.C. Ramasamy Raja Salai,
Rajapalaiyam - 626 117, Tamil Nadu.
CIN: L17111TN1936PLC002298
Telephone No. 04563-235666, Fax No. 04563-236520
E-Mail: rajacot@ramcotex.com, Website: www.rajapalayammills.co.in

STANDALONE UN-AUDITED STATEMENT OF PROFIT AND LOSS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2026

(₹ in Lakhs)

Sl. No.	Particulars	Quarter ended			Half Year ended		Year ended
		30-09-2026	30-06-2026	30-09-2025	**30-09-2026**	30-09-2025	31-03-2026
		(Un-Audited)	(Un-Audited)	(Un-Audited)	**(Un-Audited)**	(Un-Audited)	(Audited)
1	**Income**						
	a. Revenue from Operations	**29,917.14**	26,127.64	24,145.53	**56,044.78**	43,002.29	94,204.11
	b. Other Income	**1,588.36**	507.12	1,209.56	**2,095.48**	1,567.16	2,484.65
	Total Income	**31,505.50**	26,634.76	25,355.09	**58,140.26**	44,569.45	96,688.76
2	**Expenses**						
	a. Cost of Materials Consumed	**12,135.04**	11,250.74	11,090.12	**23,385.78**	21,693.16	43,589.34
	b. Purchases of Stock-in-Trade	**2,320.31**	2,635.00	1,187.56	**4,955.31**	1,842.67	6,106.04
	c. Change in Inventories of Finished Goods, Work in progress and Stock-in-Trade	**541.81**	(1,196.00)	370.76	**(654.19)**	(1,663.85)	(1,147.83)
	d. Employee Benefits Expenses	**3,630.85**	3,563.50	3,317.96	**7,194.35**	6,508.13	13,052.76
	e. Finance Costs	**2,249.90**	2,105.00	2,340.15	**4,354.90**	4,714.44	9,209.11
	f. Depreciation and Amortisation Expenses	**1,915.68**	1,885.54	1,900.23	**3,801.22**	3,778.15	7,539.23
	g. Power & Fuel	**1,443.68**	1,758.01	415.09	**3,201.69**	1,420.74	5,581.87
	h. Other Expenditure	**4,631.77**	4,349.41	3,603.51	**8,981.18**	6,753.18	14,869.81
	Total Expenses	**28,869.04**	26,351.20	24,225.38	**55,220.24**	45,046.62	98,800.33
3	Profit / (Loss) from ordinary activities before tax and exceptional items(1-2)	**2,636.46**	283.56	1,129.71	**2,920.02**	(477.17)	(2,111.57)
4	Exceptional items (Refer Note No. 3)	**(1.67)**	(100.60)	(3.79)	**(102.27)**	(25.63)	84.40
5	Profit / (Loss) Before Tax (3 + 4)	**2,634.79**	182.96	1,125.92	**2,817.75**	(502.80)	(2,027.17)
6	Tax Expenses						
	-Current Tax Expenses / (Savings)	**-**	-	-	**-**	-	-
	-Deferred Tax Expenses / (Savings)	**663.79**	71.37	278.10	**735.16**	(126.32)	(514.79)
	Total Tax Expenses / (Savings)	**663.79**	71.37	278.10	**735.16**	(126.32)	(514.79)
7	Net Profit / (Loss) for the period (5-6)	**1,971.00**	111.59	847.82	**2,082.59**	(376.48)	(1,512.38)
8	Other Comprehensive Income/(Loss), net of tax	**0.20**	0.92	(0.08)	**1.12**	0.58	177.20
9	Total Comprehensive Income / (Loss) after tax for the period (7+8)	**1,971.20**	112.51	847.74	**2,083.71**	(375.90)	(1,335.18)
10	Paid-up Equity Share Capital (Face Value of a Share ₹ 10/- each)	**922.02**	922.02	922.02	**922.02**	922.02	922.02
11	Other Equity				**42,791.51**	41,713.17	40,753.89
12	Basic & Diluted Earnings per share of ₹ 10/- each (in ₹) (Not Annualized)	**21.38**	1.21	9.20	**22.59**	(4.08)	(16.40)



STANDALONE UN-AUDITED BALANCE SHEET

(₹ in Lakhs)

Particulars	AS AT 30-09-2026 (Un-Audited)	AS AT 30-09-2025 (Un-Audited)	AS AT 31-03-2026 (Audited)
I ASSETS			
(1) NON-CURRENT ASSETS			
(a) Property, Plant and Equipment	**87,801.18**	90,796.68	89,039.68
(b) Capital Work-in-Progress	**893.85**	927.76	405.41
(c) Investment Property	**6.47**	6.70	6.58
(d) Intangible Assets	**249.53**	274.27	291.79
(e) Financial Assets			
Investment in Associates	**17,898.70**	17,898.70	17,898.70
Other Investment	**1,037.79**	1,056.35	1,036.67
Loans	**950.00**	950.00	950.00
Other Financial Assets	**3,261.79**	4,137.38	3,430.52
(f) Other Non-Current Assets	**614.75**	719.28	965.77
NON CURRENT ASSETS (A)	**1,12,714.06**	1,16,767.12	1,14,025.12
(2) CURRENT ASSETS			
(a) Inventories	**36,666.55**	31,623.63	30,768.17
(b) Financial Assets			
Trade Receivables	**25,300.51**	22,005.85	21,392.10
Cash and Cash Equivalents	**138.22**	586.18	265.34
Bank Balance other than Cash and Cash Equivalents	**479.72**	482.91	483.56
Other Financial Assets	**432.86**	1,858.42	1,761.66
(c) Current Tax Assets	**84.13**	36.25	57.62
(d) Other Current Assets	**3,870.71**	2,915.30	2,258.52
CURRENT ASSETS (B)	**66,972.70**	59,508.54	56,986.97
ASSETS (A+B)	**1,79,686.76**	1,76,275.66	1,71,012.09
II EQUITY AND LIABILITIES			
(1) EQUITY			
(a) Equity Share Capital	**922.02**	922.02	922.02
(b) Other Equity	**42,791.51**	41,713.17	40,753.89
EQUITY (C)	**43,713.53**	42,635.19	41,675.91
(2) LIABILITIES			
(A) NON CURRENT LIABILITIES			
(a) Financial Liabilities			
(i) Borrowings	**46,695.27**	49,908.24	48,391.06
(ii) Lease Liabilities	**466.51**	476.11	471.25
(b) Deferred Tax Liabilities (Net)	**3,053.93**	2,707.24	2,318.77
(c) Other Non-Current Liabilities	**4,691.88**	4,987.79	4,839.82
NON CURRENT LIABILITIES (D)	**54,907.59**	58,079.38	56,020.90
(B) CURRENT LIABILITIES			
(a) Financial Liabilities			
Borrowings (*)	**70,349.22**	65,865.62	65,756.08
Lease Liabilities	**9.60**	9.36	9.60
Trade Payables			
(i) Total outstanding dues of micro enterprises and small enterprises	**348.63**	118.39	164.03
(II) Total outstanding dues of creditors other than micro enterprises and small enterprises	**2,913.93**	3,190.85	1,671.86
Other Financial Liabilities	**2,881.03**	2,854.48	2,556.16
(b) Provisions	**4,563.23**	3,522.39	3,157.55
CURRENT LIABILITIES (E)	**81,065.64**	75,561.09	73,315.28
EQUITY AND LIABILITIES (C+D+E)	**1,79,686.76**	1,76,275.66	1,71,012.09
(*) Include Current maturities of Long Term Borrorwings	***13,873.28***	*12,334.15*	*12,565.37*

STANDALONE UN-AUDITED STATEMENT OF CASH FLOWS

(₹ in Lakhs)

Particulars		30-09-2026 (Un-Audited)	30-09-2025 (Un-Audited)	31-03-2026 (Audited)
A . Cash flow from Operating Activities				
Profit / (Loss) before Tax and exceptional items		**2,920.02**	(477.17)	(2,111.57)
Adjustments to reconcile profit / (loss) before tax to net cash flows:				
Depreciation & Amortisation		**3,801.22**	3,778.15	7,539.23
Finance Costs		**4,354.90**	4,714.44	9,209.11
Interest Income		**(448.91)**	(399.26)	(866.11)
Dividend Income		**(957.92)**	(761.32)	(761.34)
Deferred Revenue / Government Grants		**(147.94)**	(147.68)	(298.64)
Rent Receipts from Investment Properties		**(3.30)**	(3.00)	(6.20)
Fair Value movement and Financial Guarantee obligation		**1,897.48**	(568.26)	(1,632.76)
Operating Profit before Working capital Changes		**11,415.55**	6,135.90	11,071.72
Movements in Working Capital				
Trade Receivables		**(3,908.41)**	(3,681.18)	(3,067.43)
Loans and Advances		**(810.45)**	(1,600.54)	(272.70)
Unutilised Tax Credit - Indirect Tax		**(629.09)**	204.72	(467.50)
Inventories		**(5,898.38)**	(1,159.89)	(304.43)
Trade Payables & Current Liabilities		**2,921.67**	1,092.12	(540.25)
Cash generated from Operations		**3,090.89**	991.13	6,419.41
Direct Taxes (Paid) / Refund received (Net)		**(26.51)**	(35.01)	132.32
Net Cash generated from Operating Activities	**(A)**	**3,064.38**	956.12	6,551.73
B. Cash Flow from Investing Activities :				
Purchase of Fixed Assets *(Including Capital work-in-progress, Capital Advance and payable for Capital goods)*		**(2,919.70)**	(1,325.80)	(3,546.08)
Government Grants received - related to acquisition of fixed assets		**958.33**	710.05	1,822.01
Proceeds from Sale of Investments		**-**	154.59	154.59
Acquisition of Equity Shares - Associates		**-**	(1,545.04)	(1,545.04)
Proceeds from Sale of Assets		**152.11**	28.72	324.55
Interest Received		**341.72**	402.57	654.66
Dividend Received		**957.92**	761.32	761.34
Rent Receipts from Investment Properties		**3.30**	3.00	6.20
Net Cash used in Investing Activities	**(B)**	**(506.32)**	(810.59)	(1,367.77)
C. Cash Flow from Financing Activities :				
Proceeds from Long Term Borrowings		**5,499.99**	3,999.02	9,250.00
Proceeds from / (Repayment) of Loans - Related Parties		**25.97**	177.33	204.29
Repayment of Long Term Borrowings		**(5,905.22)**	(6,087.88)	(12,639.33)
Availment / (Repayment) of Short Term Borrowings (Net)		**2,047.96**	6,917.36	7,444.71
Payment of Principal portion of Lease Liabilities		**(4.74)**	(4.51)	(9.13)
Payment of Dividend including TDS on Dividend		**(46.10)**	(46.10)	(46.10)
Interest Paid		**(4,306.88)**	(4,642.21)	(9,250.05)
Net cash used in Financing Activities	**(C)**	**(2,689.02)**	313.01	(5,045.61)
Net Increase/ (Decrease) in Cash and Cash Equivalent	**D = (A+B+C)**	**(130.96)**	458.54	138.35
Opening balance of Cash and Cash Equivalents	**E**	**748.90**	610.55	610.55
Closing balance of Cash and Cash Equivalents	**(D+E)**	**617.94**	1,069.09	748.90

Notes:

(i) The cash flows from operating activities under the above Statement of Cash Flow has been prepared under 'Indirect Method' as set out in the Ind AS 7 on Statement of Cash Flow.

(II) Bank Borrowings including Cash Credits are considered as Financing Activities.

(iii) For the purpose of Statement of Cash Flow, Cash and Cash Equivalents comprise the following:

(₹ in Lakhs)

Particulars	30-09-2026	30-09-2025	31-03-2026
Cash and Cash Equivalents	**138.22**	586.18	265.34
Bank Balances other than Cash and Cash Equivalents	**479.72**	482.91	483.56
Cash and Bank Balances for Statements of Cash Flows	***617.94***	*1,069.09*	*748.90*



Notes:

1) The above un-audited financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended). The said financial results were reviewed by the Audit Committee and approved by the Board of Directors at their Meetings held on 03-11-2026. The Statutory Auditors have carried out Limited Review of the above results and expressed an unmodified audit opinion.

2) On 21-11-2025, the Central Government notified the Code on Social Security, 2020, the Industrial Relations Code, 2020, the Code on Wages 2019 and the Occupational Safety. Health and Working Conditions Code, 2020 (collectively referred to as the "Labour Codes"), subsuming various existing labour and industrial laws governing employee benefits during employment and post employment period. The Ministry of Labour & Employment has notified the Central Rules and FAQs to facilitate assessment of the financial impact arising from these regulatory changes. Accordingly, the Company has assessed the financial implications based on an actuarial valuation in accordance with Ind AS 19 Employee Benefits read with FAQ issued by Institute of Chartered Accountants of India (ICAI). Based on such assessment, the Company is of the view that the financial impact of these changes is not material and, therefore, has not been presented as an exceptional item, though the impact has been recognised under Employee Benefits Expenses in the Statement of Profit and Loss for the year ended March 31, 2026. The Company continue to monitor the finalisation of State Rules and any further clarifications issued by the Government in relation to the Labour Codes and will appropriately give effect to such changes in the books, as and when required.

3) Exceptional items represent the following:

(₹ in Lakhs)

Particulars	Quarter ended			Half Year ended		Year ended
	30-09-2026	30-06-2026	30-09-2025	**30-09-2026**	30-09-2025	31-03-2026
	(Un-Audited)	(Un-Audited)	(Un-Audited)	**(Un-Audited)**	(Un-Audited)	(Audited)
Profit on Sale of Investment in the Equity Shares	-	-	20.33	-	20.33	20.33
Profit / (Loss) on Sale of Property, Plant & Equipment	**(1.67)**	(100.60)	(24.12)	**(102.27)**	(45.96)	64.07
Total	**(1.67)**	(100.60)	(3.79)	**(102.27)**	(25.63)	84.40

4) Other Comprehensive Income / (Loss) comprises of items that will not be reclassified to profit or loss as given below:

(₹ in Lakhs)

Particulars	Quarter ended			Half Year ended		Year ended
	30-09-2026	30-06-2026	30-09-2025	**30-09-2026**	30-09-2025	31-03-2026
	(Un-Audited)	(Un-Audited)	(Un-Audited)	**(Un-Audited)**	(Un-Audited)	(Audited)
Remeasurement Gain / (Losses) on defined benefit obligations (net of tax)	-	-	-	-	-	196.30
Gain / (Loss) on Equity Instruments through OCI (net of tax)	**0.20**	0.92	(0.08)	**1.12**	0.58	(19.10)
Total	**0.20**	0.92	(0.08)	**1.12**	0.58	177.20

5) The Company is primarily engaged in the manufacture and sale of textiles products. With effect from 01-04-2026, the power segment is considered as part of textile business for internal reporting purposes as entire power is captively consumed for textile operations. Hence, as per Ind AS 108, "Operating Segments", no disclosure related to segments are presented. The Company adjusted power generated from windmill with power cost on actual consumption basis.

6) The Previous period figures have been re-grouped / re-stated wherever necessary.

For RAJAPALAYAM MILLS LIMITED,

PUSAPADI RAMASUBRAMANIA RAJA VENKETRAMA RAJA

Digitally signed by PUSAPADI RAMASUBRAMANIA RAJA VENKETRAMA RAJA
Date: 2026.11.03 12:13:09 +05'30'

P.R. VENKETRAMA RAJA,
CHAIRMAN
(DIN: 00331406)

KHAJURAHO,
03-11-2026

RAJAPALAYAM MILLS LIMITED
Regd. Off : Rajapalayam Mills Premises,
P.A.C. Ramasamy Raja Salai,
Rajapalaiyam - 626 117, Tamil Nadu.
CIN: L17111TN1936PLC002298
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CONSOLIDATED UN-AUDITED STATEMENT OF PROFIT AND LOSS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2026

(₹ in Lakhs)

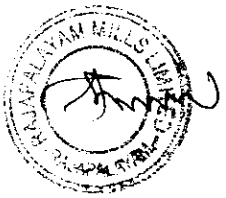
Sl. No.	Particulars	Quarter ended			Half Year ended		Year ended
		30-09-2026	30-06-2026	30-09-2025	**30-09-2026**	30-09-2025	31-03-2026
		(Un-Audited)	(Un-Audited)	(Un-Audited)	**(Un-Audited)**	(Un-Audited)	(Audited)
1	**Income**						
	a. Revenue from Operations	**29,917.14**	26,127.64	24,145.53	**56,044.78**	43,002.29	94,204.11
	b. Other Income	**630.47**	507.12	448.24	**1,137.59**	805.84	1,723.34
	Total Income	**30,547.61**	26,634.76	24,593.77	**57,182.37**	43,808.13	95,927.45
2	**Expenses**						
	a. Cost of Materials Consumed	**12,135.04**	11,250.74	11,090.12	**23,385.78**	21,693.16	43,589.34
	b. Purchases of Stock-in-Trade	**2,320.31**	2,635.00	1,187.56	**4,955.31**	1,842.67	6,106.04
	c. Change in Inventories of Finished Goods, Work in progress and Stock-in-Trade.	**541.81**	(1,196.00)	370.76	**(654.19)**	(1,663.85)	(1,147.83)
	d. Employee Benefits Expenses	**3,630.85**	3,563.50	3,317.96	**7,194.35**	6,508.13	13,052.76
	e. Finance Costs	**2,249.90**	2,105.00	2,340.15	**4,354.90**	4,714.44	9,209.11
	f. Depreciation and Amortisation Expenses	**1,915.68**	1,885.54	1,900.23	**3,801.22**	3,778.15	7,539.23
	g. Power & Fuel	**1,443.68**	1,758.01	415.09	**3,201.69**	1,420.74	5,581.87
	h. Other Expenditure	**4,631.77**	4,349.41	3,603.51	**8,981.18**	6,753.18	14,869.82
	Total Expenses	**28,869.04**	26,351.20	24,225.38	**55,220.24**	45,046.62	98,800.34
3	Profit / (Loss) from ordinary activities before exceptional items and tax (1-2)	**1,678.57**	283.56	368.39	**1,962.13**	(1,238.49)	(2,872.89)
4	Exceptional Items (Refer Note No.5)	**(1.67)**	(100.60)	(3.79)	**(102.27)**	(25.63)	84.40
5	Profit / (Loss) Before Tax (3 + 4)	**1,676.90**	182.96	364.60	**1,859.86**	(1,264.12)	(2,788.49)
6	Tax Expenses						
	- Current Tax Expenses / (Savings)	-	-	-	-	-	-
	- Deferred Tax Expenses / (Savings)	**663.79**	71.37	278.10	**735.16**	(126.32)	(514.79)
	Total Tax Expenses / (Savings)	**663.79**	71.37	278.10	**735.16**	(126.32)	(514.79)
7	Net Profit / (Loss) for the period before share of profit of Associates (5-6)	**1,013.11**	111.59	86.50	**1,124.70**	(1,137.80)	(2,273.70)
8	Share of Net Profit of Associates, net of tax	**1,253.04**	1,643.68	1,623.20	**2,896.72**	3,659.88	13,709.83
9	Profit / (Loss) for the period (7+8)	**2,266.15**	1,755.27	1,709.70	**4,021.42**	2,522.08	11,436.13
10	Other Comprehensive Income, net of tax	**0.20**	0.92	(0.08)	**1.12**	0.58	177.20
11	Share of OCI of Associates, net of tax	**8.55**	(39.08)	(3.21)	**(30.53)**	268.65	(228.20)
12	Total Comprehensive Income / (Loss) after tax for the period (9+10+11)	**2,274.90**	1,717.11	1,706.41	**3,992.01**	2,791.31	11,385.13
13	Paid-up Equity Share Capital (Face Value of a Share ₹ 10/- each)	**920.41**	920.41	920.41	**920.41**	920.41	920.41
14	Other Equity				**2,45,804.05**	2,33,264.31	2,41,858.13
15	Basic & Diluted Earnings per share of ₹ 10/- each (in ₹) (Not Annualized)	**24.62**	19.07	18.58	**43.69**	27.40	124.25

RAJAPALAYAM MILLS LIMITED - RAJAPALAYAM

CONSOLIDATED UN-AUDITED STATEMENT OF BALANCE SHEET

(₹ in Lakhs)

Particulars	AS AT 30-09-2026 (Un-Audited)	AS AT 30-09-2025 (Un-Audited)	AS AT 31-03-2026 (Audited)
I ASSETS			
(1) NON-CURRENT ASSETS			
(a) Property, Plant and Equipment	**87,801.18**	90,796.68	89,039.68
(b) Capital Work-in-Progress	**893.85**	927.76	405.41
(c) Investment Property	**6.47**	6.70	6.58
(d) Intangible Assets	**249.53**	274.27	291.79
(e) Investment in Associates	**2,20,909.62**	2,09,448.23	2,19,001.33
(f) Financial Assets			
Other Investment	**1,037.79**	1,056.35	1,036.67
Loans	**950.00**	950.00	950.00
Other Financial Assets	**3,261.79**	4,137.38	3,430.52
(g) Other Non-Current Assets	**614.75**	719.28	965.77
NON CURRENT ASSETS (A)	**3,15,724.98**	3,08,316.65	3,15,127.75
(2) CURRENT ASSETS			
(a) Inventories	**36,666.55**	31,623.63	30,768.17
(b) Financial Assets			
Trade Receivables	**25,300.51**	22,005.85	21,392.10
Cash and Cash Equivalents	**138.22**	586.18	265.34
Bank Balance other than Cash and Cash Equivalents	**479.72**	482.91	483.56
Other Financial Assets	**432.86**	1,858.42	1,761.66
(c) Current Tax Assets	**84.13**	36.25	57.62
(d) Other Current Assets	**3,870.71**	2,915.30	2,258.52
CURRENT ASSETS (B)	**66,972.70**	59,508.54	56,986.97
ASSETS (A+B)	**3,82,697.68**	3,67,825.19	3,72,114.72
II EQUITY AND LIABILITIES			
(1) EQUITY			
(a) Equity Share Capital	**920.41**	920.41	920.41
(b) Other Equity	**2,45,804.05**	2,33,264.31	2,41,858.13
EQUITY (C)	**2,46,724.46**	2,34,184.72	2,42,778.54
(2) LIABILITIES			
(A) NON CURRENT LIABILITIES			
(a) Financial Liabilities			
(i) Borrowings	**46,695.27**	49,908.24	48,391.06
(II) Lease Liabilities	**466.51**	476.11	471.25
(b) Deferred Tax Liabilities (Net)	**3,053.93**	2,707.24	2,318.77
(c) Other Non-Current Liabilities	**4,691.88**	4,987.79	4,839.82
NON CURRENT LIABILITIES (D)	**54,907.59**	58,079.38	56,020.90
(B) CURRENT LIABILITIES			
(a) Financial Liabilities			
Borrowings (*)	**70,349.22**	65,865.62	65,756.08
Lease Liabilities	**9.60**	9.36	9.60
Trade Payables			
(i) Total outstanding dues of micro enterprises and small enterprises	**348.63**	118.39	164.03
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	**2,913.92**	3,190.85	1,671.86
Other Financial Liabilities	**2,881.03**	2,854.48	2,556.16
(b) Provisions	**4,563.23**	3,522.39	3,157.55
CURRENT LIABILITIES (E)	**81,065.63**	75,561.09	73,315.28
EQUITY AND LIABILITIES (C+D+E)	**3,82,697.68**	3,67,825.19	3,72,114.72
(*) Include Current maturities of Long Term Borrorwings	***13,873.28***	*12,334.15*	*12,565.37*



CONSOLIDATED UN-AUDITED STATEMENT OF CASHFLOWS

(₹ in Lakhs)

Particulars		30-09-2026 (Un-Audited)	30-09-2025 (Un-Audited)	31-03-2026 (Audited)
A . Cash flow from Operating Activities				
Profit / (Loss) before Tax and exceptional items		**1,962.13**	(1,238.49)	(2,872.89)
Adjustments to reconcile profit / (loss) before tax to net cash flows:				
Depreciation & Amortisation		**3,801.22**	3,778.18	7,539.23
Finance Costs		**4,354.90**	4,714.44	9,209.11
Interest Income		**(448.91)**	(399.26)	(866.11)
Dividend Income		**(0.03)**	(0.03)	(0.03)
Deferred Revenue / Government Grants		**(147.94)**	(147.68)	(298.64)
Rent Receipts from Investment Properties		**(3.30)**	(3.00)	(6.20)
Fair Value movement and Financial Guarantee obligation		**1,897.48**	(568.26)	(1632.76)
Operating Profit before Working capital Changes		**11,415.55**	6,135.90	11,071.71
Movements in Working Capital				
Trade Receivables		**(3,908.41)**	(3,681.18)	(3,067.43)
Loans and Advances		**(810.45)**	(1,600.54)	(272.70)
Unutilised Tax Credit - Indirect Tax		**(629.09)**	204.72	(467.50)
Inventories		**(5,898.38)**	(1,159.89)	(304.43)
Trade Payables & Current Liabilities		**2,921.67**	1,092.12	(540.24)
Cash generated from Operations		**3,090.89**	991.13	6,419.41
Direct Taxes (Paid) / Refund received (Net)		**(26.51)**	(35.01)	132.32
Net Cash generated from Operating Activities	**(A)**	**3,064.38**	956.12	6,551.73
B. Cash Flow from Investing Activities :				
Purchase of Fixed Assets (Including Capital work-in-progress, Capital Advance and payable for Capital goods)		**(2,919.70)**	(1,325.80)	(3,546.08)
Government Grants received - related to acquisition of fixed assets		**958.33**	710.05	1,822.01
Proceeds from Sale of Investments		**-**	154.59	154.59
Acquisition of Equity Shares - Associates		**-**	(1,545.04)	(1,545.04)
Proceeds from Sale of Assets		**152.11**	28.72	324.55
Interest Received		**341.72**	402.57	654.66
Dividend Received		**957.92**	761.32	761.34
Rent Receipts from Investment Properties		**3.30**	3.00	6.20
Net Cash used in Investing Activities	**(B)**	**(506.32)**	(810.59)	(1,367.77)
C. Cash Flow from Financing Activities :				
Proceeds from Long Term Borrowings		**5,499.99**	3,999.02	9,250.00
Proceeds from / (Repayment) of Loans - Related Parties		**25.97**	177.33	204.29
Repayment of Long Term Borrowings		**(5,905.22)**	(6,087.88)	(12,639.33)
Availment of Short Term Borrowings (Net)		**2,047.96**	6,917.36	7,444.71
Payment of Principal portion of Lease Liabilities		**(4.74)**	(4.51)	(9.13)
Payment of Dividend including TDS on Dividend		**(46.10)**	(46.10)	(46.10)
Interest Paid		**(4,306.88)**	(4,642.21)	(9,250.05)
Net cash used in Financing Activities	**(C)**	**(2,689.02)**	313.01	(5,045.61)
Net Increase/ (Decrease) in Cash and Cash Equivalent	**D = (A+B+C)**	**(130.96)**	458.54	138.35
Opening balance of Cash and Cash Equivalents	**E**	**748.90**	610.55	610.55
Closing balance of Cash and Cash Equivalents	**(D+E)**	**617.94**	1,069.09	748.90

Notes:

(i) The cash flows from operating activities under the above Statement of Cash Flow has been prepared under 'Indirect Method' as set out in the Ind AS 7 on Statement of Cash Flow.

(ii) Bank Borrowings including Cash Credits are considered as Financing Activities.

(iii) For the purpose of Statement of Cash Flow, Cash and Cash Equivalents comprise the following:

(₹ in Lakhs)

Particulars	30-09-2026	30-09-2025	31-03-2026
Cash and Cash Equivalents	**138.22**	586.18	265.34
Bank Balances other than Cash and Cash Equivalents	**479.72**	482.91	483.56
Cash and Bank Balances for Statements of Cash Flows	***617.94***	*1,069.09*	*748.90*



Notes:

1) The above un-audited financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended). The said financial results were reviewed by the Audit Committee and approved by the Board of Directors at their Meetings held on 03-11-2026. The Statutory Auditors have carried out Limited Review of the above results and expressed an unmodified audit opinion.

2) The Consolidated financial results have been prepared in accordance with Ind AS 110 read with Ind AS 28. The consolidated results include the standalone results of parent Company (Rajapalayam Mills Limited) and its Associates viz., The Ramco Cement Limited, Ramco Industries Limited and Ramco Systems Limited.

3) On 21-11-2025, the Central Government notified the Code on Social Security, 2020, the Industrial Relations Code, 2020, the Code on Wages 2019 and the Occupational Safety. Health and Working Conditions Code, 2020 (collectively referred to as the "Labour Codes"), subsuming various existing labour and industrial laws governing employee benefits during employment and post employment period. The Ministry of Labour & Employment has notified the Central Rules and FAQs to facilitate assessment of the financial impact arising from these regulatory changes. Accordingly, the Company has assessed the financial implications based on an actuarial valuation in accordance with Ind AS 19 Employee Benefits read with FAQ issued by Institute of Chartered Accountants of India (ICAI). Based on such assessment, the Company is of the view that the financial impact of these changes is not material and, therefore, has not been presented as an exceptional item, though the impact has been recognised under Employee Benefits Expenses in the Statement of Profit and Loss for the year ended March 31, 2026. The Company continue to monitor the finalisation of State Rules and any further clarifications issued by the Government in relation to the Labour Codes and will appropriately give effect to such changes in the books, as and when required.

4) Key standalone financial information: (₹ in Lakhs)

Particulars	Quarter ended			Half Year ended		Year ended
	30-09-2026	30-06-2026	30-09-2025	**30-09-2026**	30-09-2025	31-03-2026
	(Un-Audited)	(Un-Audited)	(Un-Audited)	**(Un-Audited)**	(Un-Audited)	(Audited)
Total Income	**31,505.50**	26,634.76	25,355.09	**58,140.26**	44,569.45	96,688.76
Net Profit / (Loss) before exceptional items and tax	**2,636.46**	283.56	1,129.71	**2,920.02**	(477.17)	(2,111.57)
Net Profit / (Loss) before tax	**2,634.79**	182.96	1,125.92	**2,817.75**	(502.80)	(2,027.17)
Net Profit / (Loss) after tax	**1,971.00**	111.59	847.82	**2,082.59**	(376.48)	(1,512.38)

The standalone financial results of the Company are available on the Bombay Stock Exchange website www.bseindia.com and the Company's website www.rajapalayammills.co.in

5) Exceptional items represent the following: (₹ in Lakhs)

Particulars	Quarter ended			Half Year ended		Year ended
	30-09-2026	30-06-2026	30-09-2025	**30-09-2026**	30-09-2025	31-03-2026
	(Un-Audited)	(Un-Audited)	(Un-Audited)	**(Un-Audited)**	(Un-Audited)	(Audited)
Profit on Sale of Investment in the Equity Shares	**-**	-	20.33	**-**	20.33	20.33
Profit / (Loss) on Sale of Property, Plant & Equipment	**(1.67)**	(100.60)	(24.12)	**(102.27)**	(45.96)	64.07
Total	**(1.67)**	(100.60)	(3.79)	**(102.27)**	(25.63)	84.40

6) Other Comprehensive Income / (Loss) comprises of items that will not be reclassified to profit or loss as given below:

(₹ in Lakhs)

Particulars	Quarter ended			Half Year ended		Year ended
	30-09-2026	30-06-2026	30-09-2025	**30-09-2026**	30-09-2025	31-03-2026
	(Un-Audited)	(Un-Audited)	(Un-Audited)	**(Un-Audited)**	(Un-Audited)	(Audited)
Remeasurement Gain / (Losses) on defined benefit obligations (net of tax)	**-**	-	-	**-**	-	196.30
Gain / (Loss) on Equity Instruments through OCI (net of tax)	**0.20**	0.92	(0.08)	**1.12**	0.58	(19.10)
Total	**0.20**	0.92	(0.08)	**1.12**	0.58	177.20

7) The Company is primarily engaged in the manufacture and sale of textiles products. With effect from 01-04-2026, the power segment is considered as part of textile business for internal reporting purposes as entire power is captively consumed for textile operations. Hence, as per Ind AS 108, "Operating Segments", no disclosure related to segments are presented. The Company adjusted power generated from windmill with power cost on actual consumption basis.

8) The Previous period figures have been re-grouped / re-stated wherever necessary.

For RAJAPALAYAM MILLS LIMITED,

PUSAPADI RAMASUBRAMANIA RAJA VENKETRAMA RAJA

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Date: 2026.11.03 12:13:52 +05'30'

P.R. VENKETRAMA RAJA,
CHAIRMAN
(DIN: 00331406)

KHAJURAHO,
03-11-2026

RAJAPALAYAM MILLS LIMITED
Regd. Off : Rajapalayam Mills Premises,
P.A.C. Ramasamy Raja Salai,
Post Box No.1, Rajapalaiyam - 626 117, Tamil Nadu.
CIN No.: L17111TN1936PLC002298
Telephone No. 04563-235666, Fax No. 04563-236520
E-Mail: rajacot@ramcotex.com, Website: www.rajapalayammills.co.in

EXTRACT OF CONSOLIDATED UN-AUDITED STATEMENT OF PROFIT AND LOSS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2026

(₹ in Lakhs)

Sl. No.	Particulars	Quarter ended			Half Year ended		Year ended
		30-09-2026	30-06-2026	30-09-2025	**30-09-2026**	30-09-2025	31-03-2026
		(Un-Audited)	(Un-Audited)	(Un-Audited)	**(Un-Audited)**	(Un-Audited)	(Audited)
1	Total Income	**30,547.61**	26,634.76	24,593.77	**57,182.37**	43,808.13	95,927.45
2	Net Profit / (Loss) for the period (before tax, exceptional items)	**1,678.57**	283.56	368.39	**1,962.13**	(1,238.49)	(2,872.89)
3	Net Profit / (Loss) for the period before tax (after Exceptional items) (Refer Note No.3)	**1,676.90**	182.96	364.60	**1,859.86**	(1,264.12)	(2,788.49)
4	Net Profit / (Loss) for the period after tax (after Exceptional items) (*)	**2,266.15**	1,755.27	1,709.70	**4,021.42**	2,522.08	11,436.13
5	Total Comprehensive Income / (Loss) for the period after tax (comprising Net Profit for the period after tax and Other Comprehensive Income after tax)	**2,274.90**	1,717.11	1,706.41	**3,992.01**	2,791.31	11,385.13
6	Equity Share Capital (face value of ₹ 10/- each)	**920.41**	920.41	920.41	**920.41**	920.41	920.41
7	Reserves (excluding revaluation reserve) as shown in the Audited Balance Sheet of the previous year.				**2,45,804.05**	2,33,264.31	2,41,858.13
8	Earning Per Share of ₹ 10/- each, (Not Annualised) (in ₹)						
	Basic	**24.62**	19.07	18.58	**43.69**	27.40	124.25
	Diluted	**24.62**	19.07	18.58	**43.69**	27.40	124.25
	(*) Includes Share of Net Profit of Associates, Net of Tax	***1,253.04***	*1,643.68*	*1,623.20*	***2,896.72***	*3,659.88*	*13,709.83*

Notes:

1) The above is an extract of the detailed format of quarter ended unaudited statement of profit and loss that has been filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of quarter / half year ended unaudited statement of profit and loss (Standalone and Consolidated) are available on the Company's website at www.rajapalayammills.co.in and on the website of the Bombay Stock Exchange www.bseindia.com.

2) The above un-audited financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended). The said financial results were reviewed by the Audit Committee and approved by the Board of Directors at their Meetings held on 03-11-2026. The Statutory Auditors have carried out Limited Review of the above results and expressed an unmodified audit opinion.

3) Net Profit / (Loss) for the period before tax includes exceptional items, which represent the following items:

(₹ in Lakhs)

Particulars	Quarter ended			Half Year ended		Year ended
	30-09-2026	30-06-2026	30-09-2025	**30-09-2026**	30-09-2025	31-03-2026
	(Un-Audited)	(Un-Audited)	(Un-Audited)	**(Un-Audited)**	(Un-Audited)	(Audited)
Profit on Sale of Investment in the Equity Shares	-	-	20.33	-	20.33	20.33
Profit / (Loss) on Sale of Property, Plant & Equipment	**(1.67)**	(100.60)	(24.12)	**(102.27)**	(45.96)	64.07
Total	**(1.67)**	(100.60)	(3.79)	**(102.27)**	(25.63)	84.40

4) Key standalone financial information:

(₹ in Lakhs)

Particulars	Quarter ended			Half Year ended		Year ended
	30-09-2026	30-06-2026	30-09-2025	**30-09-2026**	30-09-2025	31-03-2026
	(Un-Audited)	(Un-Audited)	(Un-Audited)	**(Un-Audited)**	(Un-Audited)	(Audited)
Total Income	**31,505.50**	26,634.76	25,355.09	**58,140.26**	44,569.45	96,688.76
Net Profit / (Loss) before exceptional items and tax	**2,636.46**	283.56	1,129.71	**2,920.02**	(477.17)	(2,111.57)
Net Profit / (Loss) before tax	**2,634.79**	182.96	1,125.92	**2,817.75**	(502.80)	(2,027.17)
Net Profit / (Loss) after tax	**1,971.00**	111.59	847.82	**2,082.59**	(376.48)	(1,512.38)

5) The Previous period figures have been re-grouped / re-stated wherever necessary.

6) The aforementioned Un-audited Financial Results are available on the Company's website at https://rajapalayammills.co.in/wp-content/uploads/2026/07/FY-2026-27-Q2.pdf and can also be accessed by scanning a Quick Response Code given below:

KHAJURAHO,
03-11-2026

For RAJAPALAYAM MILLS LIMITED,

PUSAPADI RAMASUBRAMANIA RAJA VENKETRAMA RAJA

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Date: 2026.11.03 12:14:19 +05'30'

P.R. VENKETRAMA RAJA,
CHAIRMAN
(DIN: 00331406)